

Burtonsville Community Revitalization -- No. 760900

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Fairland-Beltsville

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 09, 2010
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY09	Est. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	885	62	158	665	155	180	180	150	0	0	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	1,800	0	0	1,800	600	600	300	300	0	0	0
Construction	1,430	0	140	1,290	190	300	400	400	0	0	0
Other	100	0	100	0	0	0	0	0	0	0	0
Total	4,215	62	398	3,755	945	1,080	880	850	0	0	0

FUNDING SCHEDULE (\$000)

Current Revenue: General	460	62	398	0	0	0	0	0	0	0	0
G.O. Bonds	3,755	0	0	3,755	945	1,080	880	850	0	0	0
Total	4,215	62	398	3,755	945	1,080	880	850	0	0	0

DESCRIPTION

This project provides for community revitalization in the Burtonsville area with primary focus on the commercial core. Project elements will mitigate the impact of transportation improvement projects to businesses in the Burtonsville commercial area. The objective is to support the existing small businesses and create new opportunities for private investment, as well as, create a "village center" by improving the visual appearance of the area. Project elements include Gateway Signage, pedestrian lighting, streetface elements, acquisition of long-term façade easements and center signage.

COST CHANGE

Increase due to the addition of gateway signage, facade improvements, streetface elements and pedestrian lighting to the project scope.

JUSTIFICATION

The project responds to concerns relating to changes in the community resulting from population increases and the road realignment of US Rte 29 and MD Rte 198.

OTHER

Plans and Studies: M-NCPPC Fairland Master Plan in 1997; Burtonsville Market Study (2007); the Burtonsville Legacy Plan.

OTHER DISCLOSURES

- A pedestrian impact analysis will be performed during design or is in progress.

APPROPRIATION AND EXPENDITURE DATA

Date First Appropriation	FY09	(\$000)
First Cost Estimate	FY11	4,215
Current Scope		
Last FY's Cost Estimate		460

Appropriation Request	FY11	945
Appropriation Request Est.	FY12	1,080
Supplemental Appropriation Request		0
Transfer		0

Cumulative Appropriation		460
Expenditures / Encumbrances		86
Unencumbered Balance		374

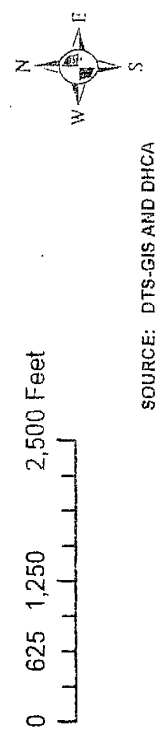
Partial Closeout Thru	FY08	0
New Partial Closeout	FY09	0
Total Partial Closeout		0

COORDINATION

Department of Transportation
Maryland State Highway Administration
M-NCPPC
Maryland Department of the Environment
Department of Permitting Services

MAP

See Map on Next Page



SOURCE: DTS-GIS AND DHCA

Burtonsville CIP Project Area

Map Designed by Trivens Kargbo
DHCA- Community Development Division
Montgomery County



CDBG Capital Appropriation -- No. 767820

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 09, 2010
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY09	Est. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	0	0	0	0	0	0	0	0	0	0	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0

FUNDING SCHEDULE (\$000)

Community Development Block Grant	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0

DESCRIPTION

This project consolidates the appropriation authority for all Community Development Block Grant (CDBG) funds allocated to capital projects since FY78. The following list of CIP projects has been determined necessary to carry out Montgomery County's Community Development Block Grant Program to aid low- and moderate-income residents in upgrading their neighborhoods and in eliminating blight in the County. Projects listed below show the allocation of CDBG funds proposed for FY11 and FY12. For information on previous fiscal years, refer to the approved CIP for that year.

JUSTIFICATION

The projects listed below are justified on their respective project description forms.

OTHER

This project description form is consistent with the CDBG application to be recommended by the County Executive, to be approved by the County Council, and to be submitted to HUD in May 2010.

	FY11	FY12
Facility Planning: HCD Project, CIP No. 769375	50,000	50,000
Fenton Street Village Pedestrian Linkages, CIP No. 760500	400,000	458,000
Focused Neighborhood Assistance, CIP No. 761100	470,000	720,000
Long Branch Pedestrian Linkages, CIP No. 760600	870,000	0
Contingency	100,000	100,000
TOTAL	1,890,000	1,328,000

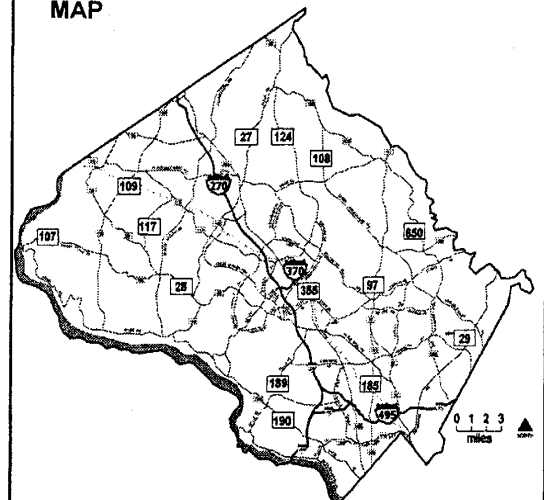
APPROPRIATION AND EXPENDITURE DATA

Date First Appropriation	FY00	(\$000)
First Cost Estimate	FY11	0
Current Scope		
Last FY's Cost Estimate		0
Appropriation Request	FY11	1,890
Appropriation Request Est.	FY12	1,328
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		0
Expenditures / Encumbrances		0
Unencumbered Balance		0
Partial Closeout Thru	FY08	0
New Partial Closeout	FY09	0
Total Partial Closeout		0

COORDINATION

See individual project PDFs
U.S. Department of Housing and Urban
Development

MAP



Facility Planning: HCD -- No. 769375

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 10, 2010
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY09	Est. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	3,810	2,527	245	1,038	163	175	175	175	175	175	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	3,810	2,527	245	1,038	163	175	175	175	175	175	*

FUNDING SCHEDULE (\$000)

Community Development Block Grant	1,072	642	130	300	50	50	50	50	50	50	0
Current Revenue: General	2,438	1,585	115	738	113	125	125	125	125	125	0
Current Revenue: Parking - Montgomery Hill	100	100	0	0	0	0	0	0	0	0	0
Federal Aid	200	200	0	0	0	0	0	0	0	0	0
Total	3,810	2,527	245	1,038	163	175	175	175	175	175	0

DESCRIPTION

This project provides funds for Department of Housing and Community Affairs (DHCA) facility planning studies for a variety of projects for possible inclusion in the CIP. In addition, facility planning serves as a transition stage for a project between the master plan or conceptual stage and its inclusion as a stand-alone project in the CIP. Prior to the establishment of a stand-alone project, DHCA will develop a Program of Requirements (POR) that outlines the general and specific features required in the project. Selected projects range in type including: land and building acquisition; conversion of surplus schools/ school sites or County-owned land into housing resources; design and construction of street improvements, sidewalks, and other infrastructure improvements in neighborhood and small commercial area revitalization including streetscaping and circulation along with Central Business District (CBD) revitalization. Facility planning is a decision-making process to determine the purpose and need of a candidate project through a rigorous investigation of the following critical project elements: community revitalization needs analysis; economic, social, environmental, and historic impact analyses; public participation; investigation of non-County sources of funding; and detailed project cost estimates. Depending upon the results of a facility planning determination of purpose and need, a project may or may not proceed to construction. For a full description of the facility planning process, see the CIP Planning Section.

COST CHANGE

Increase due to the addition of FY15 and FY16 to this ongoing project offset by adjustments for fiscal capacity.

JUSTIFICATION

There is a continuing need for development of accurate cost estimates and an exploration of alternatives for proposed projects. Facility planning costs for all projects which ultimately become stand-alone PDFs are included here. These costs will not be reflected in the resulting individual project. Future individual CIP projects, which result from facility planning, will each reflect reduced planning and design costs.

OTHER

The proposals studied under this program will involve the Office of Management and Budget staff, consultants, community groups, and related program area staff, to ensure that completed studies show full costs, program requirements, and have community support.

OTHER DISCLOSURES

- * Expenditures will continue indefinitely.

APPROPRIATION AND EXPENDITURE DATA

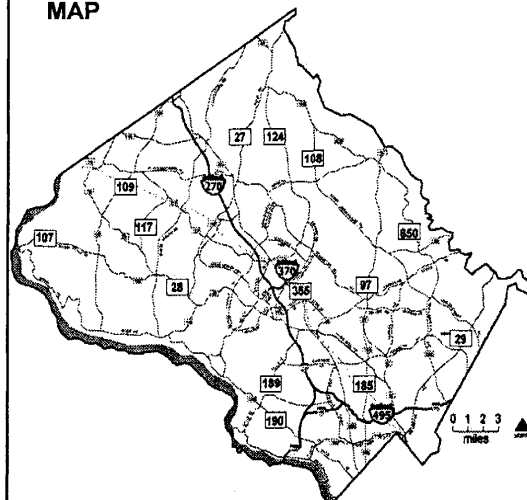
Date First Appropriation	FY96	(\$000)
First Cost Estimate	FY11	3,810
Current Scope		
Last FY's Cost Estimate		3,371
Appropriation Request	FY11	113
Appropriation Request Est.	FY12	125
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		2,772
Expenditures / Encumbrances		2,526
Unencumbered Balance		246
Partial Closeout Thru	FY08	0
New Partial Closeout	FY09	0
Total Partial Closeout		0

COORDINATION

Planning Implementation Section, Office of the County Executive
Office of Management and Budget
M-NCPPC
Department of Transportation
Department of General Services
Regional Services Centers
Montgomery Hills Parking Lot District

FY11 - CDBG Appropriation: \$50,000
FY12 - CDBG Appropriation: \$50,000

MAP



Fenton Street Village Pedestrian Linkages -- No. 760500

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Silver Spring

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 10, 2010
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY09	Est. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	1,561	689	672	200	100	100	0	0	0	0	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	738	80	0	658	300	358	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	2,299	769	672	858	400	458	0	0	0	0	0

FUNDING SCHEDULE (\$000)

Community Development Block Grant	2,101	716	527	858	400	458	0	0	0	0	0
Federal Aid	198	53	145	0	0	0	0	0	0	0	0
Total	2,299	769	672	858	400	458	0	0	0	0	0

DESCRIPTION

This project provides funds for pedestrian links in the commercial area of approximately 35 acres located along the eastern edge of the Silver Spring CBD. The extended pedestrian network will ensure safe pedestrian connections from the public parking facilities in the interior of each city block to the businesses on Georgia Avenue, Fenton Street, and the side streets. The objective is to overcome the inconvenience, to organize and better integrate vehicular and pedestrian access throughout the area, and to improve links to the redevelopment project on the north and the residential neighborhoods on the east and south. These links will utilize existing streets, alleyways and pathways in the area.

JUSTIFICATION

Silver Spring Central Business District Sector Plan, 2000; the Silver Spring Agenda, a report by the Greater Silver Spring Committee, January 1995; Fenton Street Village Study by M-NCPPC, 1997; and Assessment Report for Silver Spring, Maryland, Fenton Street Commercial District by National Mainstreet Center, 1997. Fenton Street Pedestrian Linkages: Design Charrette, January 9, 2006. ULI Washington - A Technical Assistance Panel Report/Developing a Retail Strategy for Silver Spring, September 26-27, 2006.

OTHER

This project will comply with the Department of Transportation (DOT), Maryland State Highway Administration (MSHA), Manual on Uniform Traffic Control Devices (MUTCD), American Association of State Transportation and Highway Officials (AASHTO), and Americans with Disabilities Act (ADA) standards.

A topographic survey of Mayor Lane, site analysis, and a list of potential improvements were completed. A number of recent development proposals by the private sector and the Mass Transit Administration (MTA) proposed Purple Line alignment altered the conditions on the ground. In response to the change, efforts will be refocused to the "edges" or exterior areas of the project. At the present time the east side of Georgia Avenue south of Wayne Avenue is the main focus. Recent changes in the streetscape standards may cause an increase in construction costs.

FISCAL NOTE

All construction costs are based on engineer's estimate.

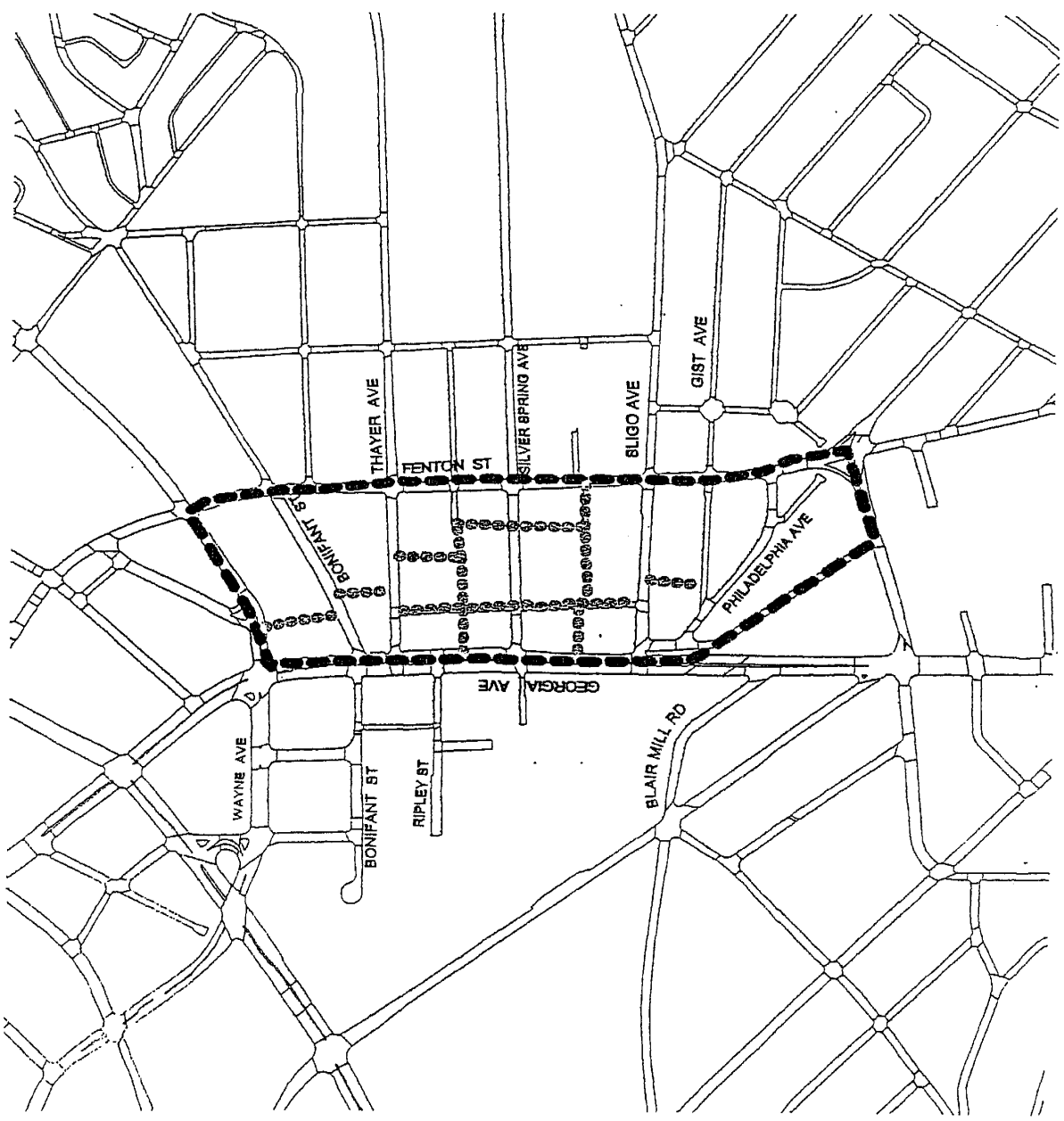
OTHER DISCLOSURES

- A pedestrian impact analysis has been completed for this project.

APPROPRIATION AND EXPENDITURE DATA		
Date First Appropriation	FY05	(\$000)
First Cost Estimate	FY09	2,300
Current Scope		
Last FY's Cost Estimate		2,300
Appropriation Request	FY11	0
Appropriation Request Est.	FY12	0
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		1,441
Expenditures / Encumbrances		1,024
Unencumbered Balance		417
Partial Closeout Thru	FY08	0
New Partial Closeout	FY09	0
Total Partial Closeout		0

COORDINATION
Department of Transportation
Department of Permitting Services
Department of Economic Development
M-NCPPC
Montgomery County Arts and Humanities Council
Silver Spring Regional Services Center
Silver Spring Citizens' Advisory Board
Silver Spring Urban District
FY11 - CDBG Appropriation: \$400,000
FY12 - CDBG Appropriation: \$458,000

MAP



----- PEDESTRIAN LINKAGES
 - - - - - LIMITS OF PROJECT AREA



SOURCE: DHCA AND DIST-GIS

**FENTON STREET VILLAGE
 PEDESTRIAN LINKAGES**

Focused Neighborhood Assistance -- No. 761100

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

January 11, 2010
No
None
Planning Stage

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY09	Est. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	1,620	0	0	1,400	300	220	220	220	220	220	220
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	2,920	0	0	2,670	670	500	500	500	250	250	250
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	4,540	0	0	4,070	970	720	720	720	470	470	470

FUNDING SCHEDULE (\$000)

Community Development Block Grant	4,040	0	0	3,570	470	720	720	720	470	470	470
Federal Stimulus	500	0	0	500	500	0	0	0	0	0	0
Total	4,540	0	0	4,070	970	720	720	720	470	470	470

DESCRIPTION

This project provides for focused neighborhood assistance in selected neighborhoods throughout the County with a primary focus on residential areas. Project elements will comprehensively address community needs for neighborhood preservation and enhancement.

JUSTIFICATION

Strong, well-maintained neighborhoods are a critical component of overall community well-being and quality of life. Based on the "Focused Neighborhood Assistance Program Mid-County Focus Area" and the "Focused Neighborhood Assistance Program UpCounty Focus Area" studies conducted in June and August, 2009 these communities are in need of pedestrian linkages, appropriate lighting, youth activities; mitigation of foreclosed properties, overcrowding, home maintenance, and overall safety of the neighborhoods.

OTHER

A pedestrian impact analysis will be performed during each phase of the project or is currently in progress.

FISCAL NOTE

Funding provided through the American Reinvestment and Recovery Act (ARRA) of 2009 (Federal Stimulus) will be used to fund some of these activities. The Federal Stimulus is shown on this PDF for display purposes only and has been appropriated in the department's operating budget.

APPROPRIATION AND EXPENDITURE DATA

Date First Appropriation	FY11	(\$000)
First Cost Estimate	FY11	4,540
Current Scope		
Last FY's Cost Estimate		0
Appropriation Request	FY11	0
Appropriation Request Est.	FY12	0
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		0
Expenditures / Encumbrances		0
Unencumbered Balance		0
Partial Closeout Thru	FY08	0
New Partial Closeout	FY09	0
Total Partial Closeout		0

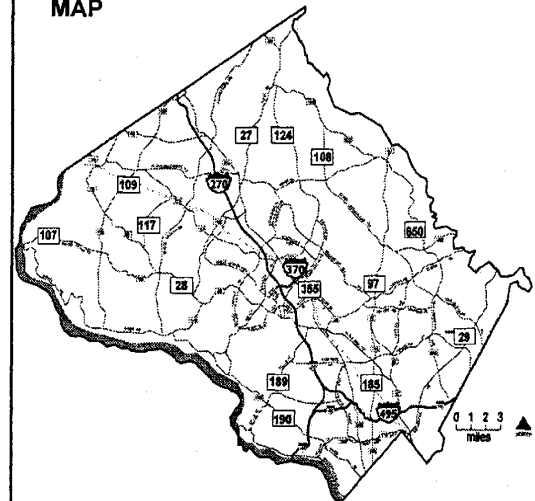
COORDINATION

Mid-County Regional Services Center
UpCounty Regional Services Center

Department of Transportation
Maryland State Highway Administration
M-NCPPC
Department of Environmental Protection
Department of Permitting Services
Department of Police
Department of Recreation

FY11 - CDBG Appropriation: \$470,000
FY12 - CDBG Appropriation: \$720,000

MAP



Long Branch Pedestrian Linkages -- No. 760600

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Community Development
Housing & Community Affairs
Silver Spring

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

May 24, 2010
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY09	Est. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	1,291	1,051	120	120	120	0	0	0	0	0	0
Land	0	0	0	0	0	0	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	2,740	86	899	1,755	1,755	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	4,031	1,137	1,019	1,875	1,875	0	0	0	0	0	0

FUNDING SCHEDULE (\$000)

Community Development Block Grant	2,828	982	976	870	870	0	0	0	0	0	0
Federal Aid	1,203	155	43	1,005	1,005	0	0	0	0	0	0
Total	4,031	1,137	1,019	1,875	1,875	0	0	0	0	0	0

DESCRIPTION

This project will provide for a series of linkages in the Long Branch community that will connect the high-density residential areas with the Village Center and other key activity/service centers such as the Long Branch Library, playground, and Long Branch Community Center through signage and enhanced streetscaping. The objective is to support the vitality of the businesses in the commercial area and create new opportunities for private investment; to improve visual appearance of the main streets, Piney Branch Road between University Boulevard West and Flower Avenue, and Flower Avenue between Piney Branch Road and Arliss Street; to improve vehicular, bike, and pedestrian accessibility and circulation between the existing public facilities; to establish a more pedestrian-friendly environment throughout the Village core; and to stabilize, protect, and enhance existing streamside areas and nature paths in the Village Center. This project will be closely coordinated with all activities undertaken in connection with the recommendation of the Urban Land Institute's Technical Assistance Panel Report titled "The Long Branch Community", dated February, 2005. The scope has been refined and funding for implementation of this project is identified.

ESTIMATED SCHEDULE

Two elements of this project are currently in progress. The Long Branch Bridge and Trail will be advertised for construction bids in late spring 2010 and will be constructed in FY11 with a public art component. The Arliss streetscape improvements will be completed in FY11.

COST CHANGE

Increase is due to redesign of the Long Branch Bridge and Trail to meet ADA standards as required by the State Highway Administration, and the addition of construction costs for the bridge and trail.

JUSTIFICATION

This is one of the oldest, most densely populated, and most diverse areas of Montgomery County and it suffers from higher than average poverty, older housing stock, changing population and increased youth and pedestrian injury issues. Based on the assessment of the Long Branch Task Force, improvements in this area are a critical part of the overall action plan to upgrade the quality of life in the Long Branch area.

Additional plans and studies: Long Branch Village Center: Urban Design Concept, prepared by Johnson, Mirmiran & Thompson, Baltimore; East Silver Spring Master Plan; Urban Land Institute's Technical Assistance Panel Report titled "The Long Branch Community", dated February, 2005.

OTHER

The Department is working closely with DEP on clean-up (removing trash and invasive species) in the Long Branch Stream Valley from Piney Branch Road north for approximately 200 linear feet. Also, in coordination with DEP and the Parks Department of M-NCPPC, the Department will try to correct some of the erosion and re-plant the area with native species.

The design and planning stages, as well as final completion of the project, will comply with the Department of Transportation (DOT), Maryland State Highway Administration (MSHA), Manual on Uniform Traffic Control Devices (MUTCD), American Association of State Transportation and Highway Officials (AASHTO), and Americans with Disabilities Act (ADA) standards. Pedestrian safety will be considered during design.

FISCAL NOTE

This project includes approximately \$2.4 million for design and construction of the Long Branch Bridge and Trail, \$750,000 for Arliss streetscape improvements from Flower Avenue to Garland Avenue, \$611,000 for staff costs from FY06-11, \$240,000 for contingency, and \$30,000 for a Long Branch Pedestrian Linkage Concept.

Federal aid includes Federal Economic Development Initiative (EDI) funding of \$461,000, and a Federal Surface Transportation Projects grant of \$742,000

APPROPRIATION AND EXPENDITURE DATA	COORDINATION	MAP												
<table> <tr> <td>Date First Appropriation</td><td>FY06</td><td>(\$000)</td></tr> <tr> <td>First Cost Estimate</td><td>FY11</td><td>4,031</td></tr> <tr> <td>Current Scope</td><td></td><td></td></tr> <tr> <td>Last FY's Cost Estimate</td><td></td><td>3,026</td></tr> </table>	Date First Appropriation	FY06	(\$000)	First Cost Estimate	FY11	4,031	Current Scope			Last FY's Cost Estimate		3,026	Department of Transportation Department of Permitting Services Department of Recreation Department of Public Libraries Utility Companies M-NCPPC Maryland State Highway Administration Department of Environmental Protection FY11 - CDBG Appropriation: \$870,000 FY12 - CDBG Appropriation: \$0	See Map on Next Page
Date First Appropriation	FY06	(\$000)												
First Cost Estimate	FY11	4,031												
Current Scope														
Last FY's Cost Estimate		3,026												
<table> <tr> <td>Appropriation Request</td><td>FY11</td><td>1,005</td></tr> <tr> <td>Appropriation Request Est.</td><td>FY12</td><td>0</td></tr> <tr> <td>Supplemental Appropriation Request</td><td></td><td>0</td></tr> <tr> <td>Transfer</td><td></td><td>0</td></tr> </table>	Appropriation Request	FY11	1,005	Appropriation Request Est.	FY12	0	Supplemental Appropriation Request		0	Transfer		0		
Appropriation Request	FY11	1,005												
Appropriation Request Est.	FY12	0												
Supplemental Appropriation Request		0												
Transfer		0												
<table> <tr> <td>Cumulative Appropriation</td><td></td><td>2,156</td></tr> <tr> <td>Expenditures / Encumbrances</td><td></td><td>1,200</td></tr> <tr> <td>Unencumbered Balance</td><td></td><td>956</td></tr> </table>	Cumulative Appropriation		2,156	Expenditures / Encumbrances		1,200	Unencumbered Balance		956					
Cumulative Appropriation		2,156												
Expenditures / Encumbrances		1,200												
Unencumbered Balance		956												
<table> <tr> <td>Partial Closeout Thru</td><td>FY08</td><td>0</td></tr> <tr> <td>New Partial Closeout</td><td>FY09</td><td>0</td></tr> <tr> <td>Total Partial Closeout</td><td></td><td>0</td></tr> </table>	Partial Closeout Thru	FY08	0	New Partial Closeout	FY09	0	Total Partial Closeout		0					
Partial Closeout Thru	FY08	0												
New Partial Closeout	FY09	0												
Total Partial Closeout		0												

Long Branch Pedestrian Linkages -- No. 760600 (continued)

which is administered by the State Highway Administration. Funds from the Federal Surface Transportation Projects grant must not be expended until the County and the State Highway Administration sign a Memorandum of Understanding regarding the use of the grant funds.

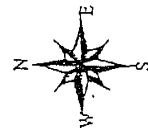
OTHER DISCLOSURES

- A pedestrian impact analysis will be performed during design or is in progress.

LONG BRANCH AREA



— Long Branch Area



1000 0 1000 2000 Feet

MAP PRODUCED BY:

DHCA--COMMUNITY DEVELOPMENT DIVISION

MONTGOMERY COUNTY



SOURCE: DIST-GIST AND MC PARK AND PLANNING

Affordable Housing Acquisition and Preservation -- No. 760100

Category
Subcategory
Administering Agency
Planning Area

Community Development and Housing
Housing
Housing & Community Affairs
Countywide

Date Last Modified
Required Adequate Public Facility
Relocation Impact
Status

May 17, 2010
No
None.
On-going

EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY09	Est. FY10	Total 6 Years	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
Planning, Design, and Supervision	0	0	0	0	0	0	0	0	0	0	0
Land	92,500	18,567	33,933	40,000	15,000	25,000	0	0	0	0	0
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0
Total	92,500	18,567	33,933	40,000	15,000	25,000	0	0	0	0	0

FUNDING SCHEDULE (\$000)

HIF Revolving Program	90,000	16,067	33,933	40,000	15,000	25,000	0	0	0	0	0
Montgomery Housing Initiative Fund	2,500	2,500	0	0	0	0	0	0	0	0	0
Total	92,500	18,567	33,933	40,000	15,000	25,000	0	0	0	0	0

DESCRIPTION

This project provides funding for acquisition and/or renovation of properties for the purpose of preserving or increasing the county's affordable housing inventory. The county may purchase properties or assist not-for-profit, tenant, or for-profit entities, or HOC with bridge financing to purchase and renovate properties. The monies may be used to purchase properties that are offered to the county under the Right of First Refusal law or otherwise available for purchase. A portion of the units in these properties must serve households with incomes that are at or below incomes eligible for the Moderately Priced Dwelling Unit (MPDU) program. A priority should be given to rental housing.

COST CHANGE

The issuance of \$15 million of debt in FY11 and \$25 million in FY12 provides continued high level of support for the Housing Initiative Fund (HIF) Property Acquisition Revolving Program created in FY09.

JUSTIFICATION

To implement Section 25B, Housing Policy, and Section 53A, Tenant Displacement, of the Montgomery County Code.

Opportunities to purchase property come up with little notice and cannot be planned in advance. Once the properties are acquired by the County, the properties may be transferred to a nonprofit housing organization or other entity that will agree to renovate and keep rents affordable.

OTHER

Resale or control period restriction to ensure long term affordability should be a part of projects funded with these monies.

FISCAL NOTE

Debt service will be financed by the Montgomery Housing Initiative Fund. In addition to the appropriation show below, this PDF assumes that any actual revolving loan repayments received from the prior year will be appropriated in the following year. Current estimates are \$2.2 million in repayment revenues in FY10 and \$3.6 million in repayment revenues in FY11.

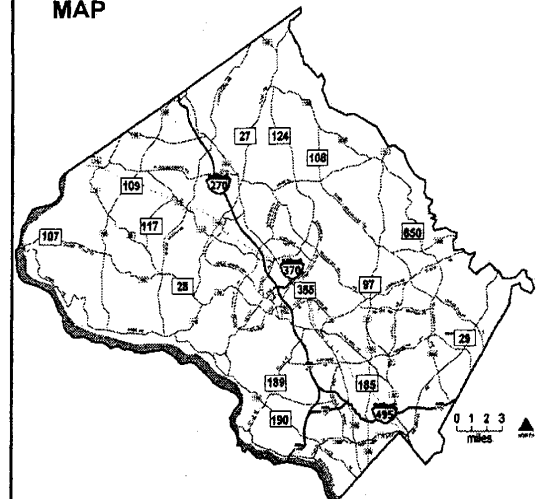
APPROPRIATION AND EXPENDITURE DATA

Date First Appropriation	FY01	(\$000)
First Cost Estimate	FY11	92,500
Current Scope		
Last FY's Cost Estimate		52,500
Appropriation Request	FY11	15,000
Appropriation Request Est.	FY12	25,000
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		52,500
Expenditures / Encumbrances		19,622
Unencumbered Balance		32,878
Partial Closeout Thru	FY08	0
New Partial Closeout	FY09	0
Total Partial Closeout		0

COORDINATION

Housing Opportunities Commission (HOC)
Nonprofit housing providers
Tenant Associations

MAP



Expenditure Detail by Category, Sub-Category, and Project (\$000s)

Community Development and Housing

Project	Total	Thru FY09	Est. FY10	6 Year Total	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6-yrs.	Approp.
<i>Community Development</i>												
760900 Burtonsville Community Revitalization	4,215	62	398	3,755	945	1,080	880	850	0	0	0	945
767820 CDBG Capital Appropriation	0	0	0	0	0	0	0	0	0	0	0	1,890
769375 Facility Planning: HCD	3,810	2,527	245	1,038	163	175	175	175	175	175	0	113
760500 Fenton Street Village Pedestrian Linkages	2,299	769	672	858	400	458	0	0	0	0	0	0
761100 Focused Neighborhood Assistance	4,540	0	0	4,070	970	720	720	720	470	470	470	0
760600 Long Branch Pedestrian Linkages	4,031	1,137	1,019	1,875	1,875	0	0	0	0	0	0	1,005
*760703 Montgomery Hills Pedestrian Linkages	600	486	114	0	0	0	0	0	0	0	0	0
*760400 South Silver Spring Pedestrian Linkages	5,200	3,804	1,396	0	0	0	0	0	0	0	0	0
Sub-Category Total	24,695	8,785	3,844	11,596	4,353	2,433	1,775	1,745	645	645	470	3,953
<i>Housing</i>												
760100 Affordable Housing Acquisition and Preservation	92,500	18,567	33,933	40,000	15,000	25,000	0	0	0	0	0	15,000
Sub-Category Total	92,500	18,567	33,933	40,000	15,000	25,000	0	0	0	0	0	15,000
Category Total	117,195	27,352	37,777	51,596	19,353	27,433	1,775	1,745	645	645	470	18,953

16-12

* Pending Close Out or Close Out

Expenditure Detail by Category, Sub-Category, and Project (\$000s)

Community Development and Housing

Project	Total	Thru FY09	Est. FY10	6 Year Total	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6-yrs.	Approp.
CIP Total	117,195	27,352	37,777	51,596	19,353	27,433	1,775	1,745	645	645	470	18,953

16-13

Funding Summary by Category, Sub-Category and Revenue Source (\$000s)

Community Development and Housing

Funding Source	Total	Thru FY09	Est. FY10	6 Year Total	FY11	FY12	FY13	FY14	FY15	FY16	Beyond 6 Years
<i>Community Development</i>											
Community Development Block Grant	14,495	5,398	3,029	5,598	1,790	1,228	770	770	520	520	470
Current Revenue: General	2,898	1,647	513	738	113	125	125	125	125	125	0
Current Revenue: Parking - Montgomery Hill	700	586	114	0	0	0	0	0	0	0	0
Federal Aid	2,347	1,154	188	1,005	1,005	0	0	0	0	0	0
Federal Stimulus	500	0	0	500	500	0	0	0	0	0	0
G.O. Bonds	3,755	0	0	3,755	945	1,080	880	850	0	0	0
Sub-Category Total	24,695	8,785	3,844	11,596	4,353	2,433	1,775	1,745	645	645	470
<i>Housing</i>											
HIF Revolving Program	90,000	16,067	33,933	40,000	15,000	25,000	0	0	0	0	0
Loan Repayment Proceeds	0	0	0	0	0	0	0	0	0	0	0
Montgomery Housing Initiative Fund	2,500	2,500	0	0	0	0	0	0	0	0	0
Sub-Category Total	92,500	18,567	33,933	40,000	15,000	25,000	0	0	0	0	0
Category Total	117,195	27,352	37,777	51,596	19,353	27,433	1,775	1,745	645	645	470
CIP Total	117,195	27,352	37,777	51,596	19,353	27,433	1,775	1,745	645	645	470

16-14